

LEGAL NOTICE NO. 134

REPUBLIC OF TRINIDAD AND TOBAGO

THE EXTERNAL LOANS ACT, CHAP. 71:05

ORDER

MADE BY THE MINISTER UNDER SECTION 6 OF THE EXTERNAL LOANS ACT

THE EXTERNAL LOANS (TAX EXEMPTION) ORDER, 2020

WHEREAS the Government proposes to issue Notes of up to five hundred ^{Preamble} dollars in the currency of the United States of America on the International Capital Market (hereinafter referred to as “the Notes”):

And whereas the Government has appointed Credit Suisse and First Citizens Bank Limited to act as co-lead Managers/Arrangers to facilitate the issuance of the Notes:

And whereas the Government intends that the Notes be offered for sale only to Qualified Institutional Buyers as defined in Rule 144A of the Securities Act of the United States of America and, outside the United States of America, pursuant to Regulation S of the Securities Act of the United States of America:

And whereas it is provided by section 6 of the External Loans Act, Chap. 71:05 (hereinafter referred to as “the Act”), that the Minister may, by Order, exempt from all taxes or exchange controls, the payments of principal, interest and any other debt charges in respect of any loans raised under the Act:

And whereas it is now expedient that the Minister make the following Order:

1. This Order may be cited as the External Loans (Tax Exemption) ^{Citation} Order, 2020.
2. The payments of principal, interest and other debt charges in ^{Exemption} respect of the Notes are exempt from all taxes and exchange controls.

Dated this 18th day of June, 2020.

C. IMBERT
Minister of Finance